

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: Forge Resources Corp. (formerly known as Benjamin Hill Mining Corp.)
(the “**Issuer**”).

Trading Symbol: FRG

Number of Outstanding Listed Securities: 82,012,744

Date: As at May 5, 2024

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

Not Applicable

2. Provide a general overview and discussion of the activities of management.

Forge Resources Corp. is a Canadian-listed junior gold exploration company focused on exploring and developing The Alotta project in Canadian Yukon Territory, and holds an interest in Aion that is developing La Estrella, a permitted coal project located in Santander, Colombia.

The Alotta project is a porphyry copper-gold-molybdenum prospect, located 50 km south of the Casino porphyry/epithermal belt. The Aion La Estrella project is fully permitted and contains eight known seams of metallurgical and thermal coal.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Not applicable.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

Not applicable.

5. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

The Company entered into a marketing and distribution service agreement, dated April 15 2024, with an arm’s-length marketing firm, Hillside Consulting

and Media Inc. of Penticton BC, to provide digital marketing services, including SEO, PPC, email, YouTube and social media channels to increase corporate awareness for a term of 3 months. The media disseminated will be generated using publicly available information. The Company will pay Hillside a cash fee of \$500,000 CAD plus applicable taxes. Hillside does not currently own any shares of the company.

The Company entered into an arm's length business consulting services agreement with North Face Capital Corp dated April 18, 2024. Pursuant to the Agreement, the Company will pay to North Face a fee of \$350,000 + applicable taxes, for all services rendered; The Company will also grant the Consultant 350,000 Options at an exercise price per Option equal to the minimum permitted exercise price, on the date of the next option grant, pursuant to Exchange policies, with each such Option exercisable for a period of five years from the date of issuance thereof and vesting equal to the minimum permitted Vesting Terms.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

Not applicable.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

The Company has entered into a formal agreement with Aion Mining Corp. ("Aion") whereby the Company will acquire a further interest in Aion to bring the Company's total interest to 40%.

The Company will acquire common shares of Aion in order to bring the total ownership of the Company to 40% of the post-issuance common shares of Aion, calculated on a fully-diluted basis. In consideration, the Company will provide Aion with the previously announced aggregate amount of \$1,875,000:

\$1,000,000 in cash on closing (previously \$500,000); and 1,508,621 common shares (previously 2,370,690) of the Company at a deemed price of \$0.58 per share, subject to CSE policies.

The Company was also granted a right of first refusal for two-years, allowing it to purchase common shares in Aion to offset any further issuances by Aion of securities, to allow the Company the opportunity to maintain its 40% interest.

Aion is a non-arm's length party to the Company by reason of sharing a common director, Cole McClay. The terms of the formal agreement were

reviewed and approved by a committee of the Company's independent directors.

Benjamin Hill has engaged independent auditors WDM Chartered Professional Accountants to perform an audit of Aion Mining Corp. in preparation for subsequent Business Acquisition Report requirements.

8. Describe the acquisition of new customers or loss of customers.

Not applicable.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

Not applicable.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

Not applicable.

11. Report on any labour disputes and resolutions of those disputes if applicable.

Not applicable.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

Not applicable.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

Not applicable.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds ⁽¹⁾

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

Not applicable.

16. Provide details of any changes in directors, officers or committee members.

Not applicable.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

Not applicable.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated May 7, 2024.

Cole McClay
Name of Director or Senior Officer

/s/ "Cole McClay"
Signature
CEO
Official Capacity

Issuer Details Name of Issuer Forge Resources Corp	For Month End April 2024	Date of Report YY/MM/D 24/05/07
Issuer Address 1050 - 12471 Horseshoe Way		
City/Province/Postal Code Richmond, BC V7A 4X6	Issuer Fax No. N/A	Issuer Telephone No. (604) 271-0826
Contact Name Cole McClay	Contact Position CEO	Contact Telephone No. (604) 271-0826
Contact Email Address cole@benjaminhillmining.com	Web Site Address www.forgeresourcescorp.com	