

Regal Resources Inc.

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CNSX: RGR

REGAL RESOURCES ISSUES SHARES FOR CORNUCOPIA PROPERTY

Regal Resources Inc. (“Regal” or the “Company”) announces that it has issued a total of 120,000 common shares to the optionor of the Cornucopia mineral exploration property, as partial payment pursuant to a mineral property option agreement between the Company and the optionor of the property.

About Regal Resources Inc.

Regal Resources has an option to acquire a 100% interest in the Cornucopia mineral exploration property, which is located in the Victoria Mining Division of British Columbia. The Company intends to explore for gold and silver on the Property.

For more information, contact Harvey Dick, at Tel. (604) 687-8607 and e-mail harveydick@shaw.ca.

On Behalf of the Board of Directors,

Regal Resources Inc.

Per:

“Harvey Dick”

President and Director

The Canadian National Stock Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the content of this news release.

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