

APAC RESOURCES INC.

SUITE 200 – 551 HOWE STREET
VANCOUVER, B.C.
V6C 2C2

NEWS RELEASE

INCREASE OF PRIVATE PLACEMENT OF UNITS

September 2, 2016

APAC RESOURCES INC. (the “Company”) (CSE: “APG”) is pleased to announce that, further to the Company’s news release dated August 15, 2016, it has increased the non-brokered private placement from 2,500,000 units to up to 6,000,000 units (the “Units”) at a price of \$0.06 per Unit for gross proceeds of up to \$360,000 (the “Offering”). Each Unit will be comprised of one (1) common share (a “Share”) and one (1) non-transferable share purchase warrant (a “Warrant”). Each Warrant will entitle the holder thereof to purchase one (1) additional Share at an exercise price of \$0.08 per Share for a period of twelve (12) months from the date of closing of the private placement (the “Closing Date”).

In connection with the Offering, the Company may pay a cash commission equal to 8% of the proceeds raised and issue finder warrants (“Finder Warrants”) equal to 8% of the Units sold to certain parties for introducing purchasers to the Company. Each Finder Warrant will entitle the holder thereof to purchase one (1) Share at a price of \$0.08 per Share for a period of twelve (12) months from the Closing Date.

The Shares, Warrants and Finder Warrants issued pursuant to the Offering will be subject to a four month and one day statutory hold period. The Offering is also subject approval of the Canadian Securities Exchange and applicable securities regulatory authorities.

The Company will use the net proceeds from the sale of the Units for general working capital purposes.

ON BEHALF OF THE BOARD OF DIRECTORS

s/ “Robert Coltura”

Robert Coltura,
President and Chief Executive Officer

THE CANADIAN SECURITIES EXCHANGE HAS NOT REVIEWED, NOR APPROVED OR DISAPPROVED THE CONTENT OF THIS PRESS RELEASE.